

To:  
Bucharest Stock Exchange  
Romanian Financial Supervisory Authority

## Current report 75/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	02.11.2023
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone number/ fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Trade Registry No.:	J40/4004/2021
Fiscal code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, out of which 82,241,760 class "A" ordinary shares and 11,249,976 Class "B" preferred shares
Symbol:	MET
Market where securities are traded:	MTS AeRO Premium

### **Important events to report: Registration of the share capital increase with the Trade Registry Office attached to the Bucharest Tribunal**

The management of **META ESTATE TRUST SA.** (hereinafter referred to as the "**Company**") informs the investors regarding the registration with the Trade Registry Office attached to the Bucharest Tribunal of the share capital increase with the amount of RON 6,456,495 by issuance of a number of 6,456,495 new ordinary, nominative and dematerialised shares with a nominal value of RON 1 per share, as approved by the Board of Directors in accordance with the Resolution of the Extraordinary General Meeting of the Shareholders no. 1 dated 25 September 2023 (items 3, and 4), ("**Share Capital Increase**").

Pursuant to the Share Capital Increase, the share capital of the Company will amount to up to RON 93,491,736, fully subscribed and paid up by the shareholders, divided into a number of up to 93,491,736 registered, dematerialized shares with a nominal value of RON 1/share.

The Company will continue to carry out the formalities provided by the applicable legislation for the registration of the Share Capital Increase with the competent authorities and will continue to inform the market and investors regarding the status of such process.

Chairman of the Board of Directors,

META MANAGEMENT TEAM S.R.L., represented by Teodor Cristian Cartianu

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#### **Meta Estate Trust S.A.**

4-10 Muntii Tatra St., 4<sup>th</sup> Floor, Bucharest, Romania  
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039  
Social paid-up capital: RON 87,035,241  
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